



NSE SUMMARY PERFORMANCE FEBRUARY 2025

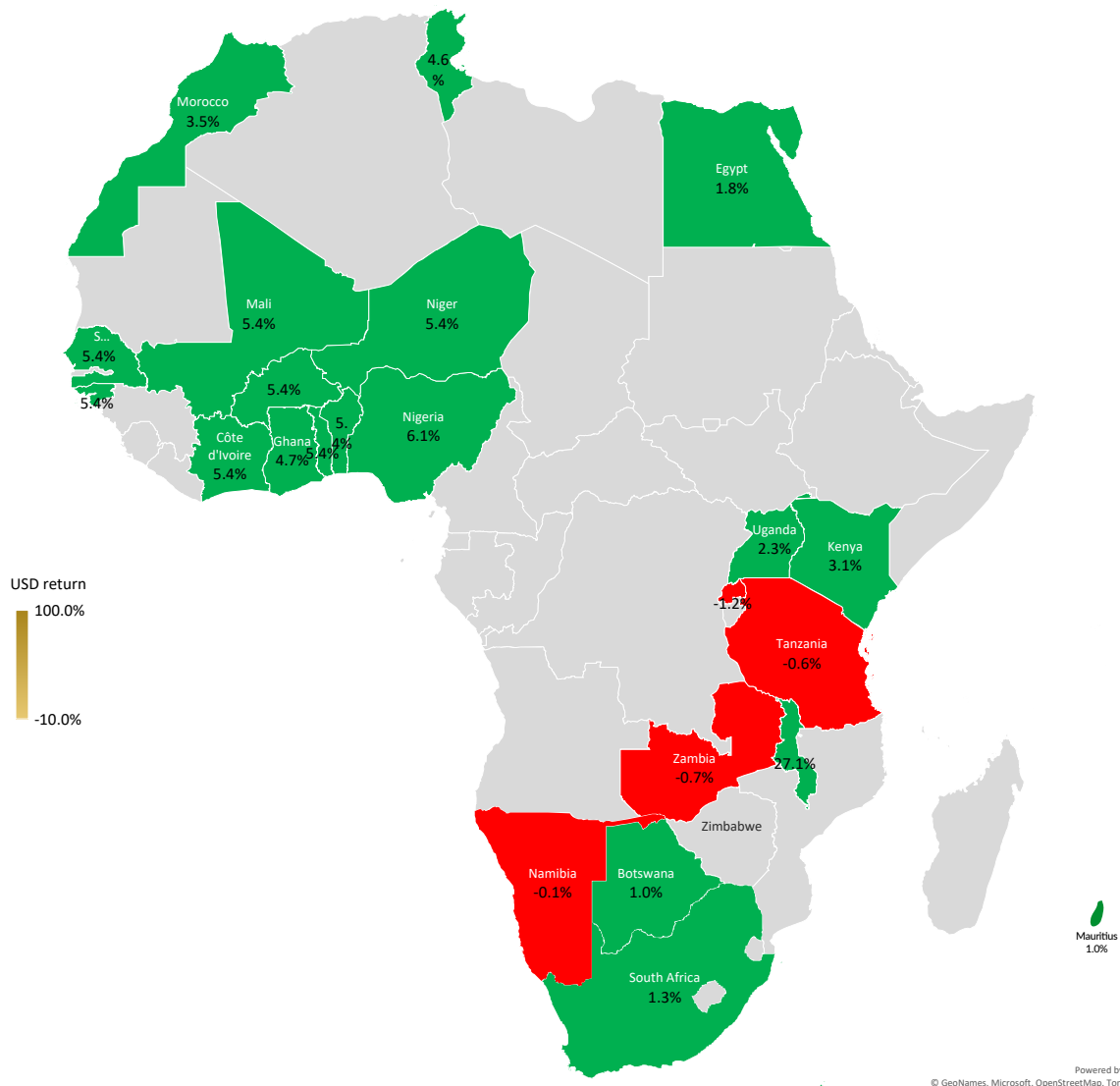
SUMMARY TABLES – NSE PERFORMANCE

Summary Trading Statistics

	CY20	CY21	CY22	CY23	CY24	Jan-25	Feb-25
NASI	-8.6%	9.4%	-23.4%	-27.7%	34.06%	3.9%	3.0%
N10 index				-9.2%	43.5%	0.8%	4.1%
NSE 20 Index	-29.6%	1.8%	-11.9%	-10.4%	33.9%	7.6%	6.4%
NSE 25 Index	-16.7%	9.6%	-16.3%	-24.0%	43.0%	1.0%	4.6%
NASI points	152.11	166.46	127.47	92.11	123.48	128.28	132.12
N10 index points				907.51	1302.31	1312.58	1366.92
NSE 20 Index points	1868.4	1902.6	1676.1	1501.16	2010.65	2162.58	2300.17
NSE 25 Index points	3415.2	3743.9	3133.6	2380.23	3402.80	3436.04	3595.08
Turnover (USD m)	1,358.1	1,213.7	753.5	558.05	794.36	74.07	66.01
Avg. daily (USD m)	5.39	4.84	3.06	2.26	3.19	10.18	3.30
Net foreign flow (USD m)*	-261.6	-90.6	-197.9	-79.10	-124.05	-8.10	-9.94
Nigeria Turnover (USD m)	5,741.0	4,791.4	5,528.3	5423.70	3704.84	392.63	
Nigeria foreign flow (USD m)*	-626.9	-64.4	27.6	-77.27	-44.92	-20.2	

Source: NSE data, Standard Investment Bank, Bloomberg; * Net inflow

Select African countries' benchmark index dollar returns



FEBRUARY PERFORMANCE

Top Movers

Company	Price	% Feb	% YTD	Turnover (USD k)	% of total turnover	Foreign Net Flows (USDk)	Mkt-cap (USD m)	% Foreign Portion
Safaricom	17.95	4.4%	5.3%	21,304.8	-3,470.5	5,549.9	70.9%	32.4%
KCB Group	44.95	5.1%	8.1%	16,861.5	-1,705.1	1,114.7	21.7%	25.6%
Equity Group	48.70	3.2%	0.8%	7,200.8	-3,036.9	1,418.2	34.9%	10.9%
ABSA Bank Kenya	19.00	5.8%	5.3%	2,331.0	-302.3	796.4	6.7%	3.5%
BAT Kenya	380.00	4.8%	1.1%	2,033.1	-1,529.1	293.2	40.2%	3.1%
EABL	185.00	2.5%	5.4%	2,028.8	807.9	1,128.9	34.8%	3.1%
Co-op Bank	16.85	1.8%	2.4%	1,504.6	114.5	762.9	4.0%	2.3%
Kenya Power	6.94	-8.2%	44.3%	1,434.0	86.4	104.5	3.7%	2.2%
StanChart	300.25	7.8%	7.3%	1,397.6	-251.2	875.5	15.2%	2.1%
HF Group	8.04	20.0%	78.3%	1,315.4	-1.8	23.9	0.1%	2.0%

Top 10 Gainers

Company	Price	% Feb	% YTD	Turnover (USDk)	Foreign Net Flows (USDk)	Market-Cap (USD m)	% Foreign Portion
Centum	14.95	39.7%	51.3%	109.6	-34.8	76.8	16.0%
Uchumi Supermarket	0.37	32.1%	117.6%	36.9	-0.6	1.0	0.9%
Standard Group	6.52	30.4%	29.9%	3.0	0.0	4.1	0.0%
E.A. Portland Cement	33.50	24.1%	9.5%	17.8	-0.1	23.3	0.3%
Home Afrika	0.85	23.2%	129.7%	82.6	0.0	2.7	0.0%
HF Group	8.04	20.0%	78.3%	1,315.4	-1.8	23.9	0.1%
Unga Group	23.70	19.4%	58.0%	6.2	-0.5	13.8	3.7%
Liberty Kenya Holdings	7.78	18.2%	16.5%	10.0	0.1	32.2	0.5%
KenGen	4.96	17.8%	36.3%	1,256.2	69.5	252.4	3.6%
Sameer Africa	3.28	17.6%	35.0%	25.9	0.0	7.0	0.1%

Top 10 Losers

Company	Price	% Feb	% YTD	Turnover (USDk)	Foreign Net Flows (USDk)	Market-Cap (USD m)	% Foreign Portion
Flame Tree Group	1.20	-32.2%	20.0%	40.7	-20.6	1.6	25.4%
E.A. Cables	2.21	-10.5%	104.6%	67.5	-0.1	4.3	0.1%
Limuru Tea	300.00	-9.1%	-14.3%	4.7	0.0	5.6	0.0%
Kenya Power	6.94	-8.2%	44.3%	1,434.0	86.4	104.5	3.7%
Kakuzi	410.00	-5.5%	6.5%	8.0	0.0	62.0	0.0%
Umeme	16.00	-5.3%	-4.5%	203.7	-60.7	200.5	15.1%
Bamburi Cement	56.50	-4.6%	2.7%	68.8	-29.8	158.3	21.6%
Kapchorua Tea	230.00	-4.2%	-2.1%	33.7	2.9	13.9	6.2%
Olympia Capital Holdings	3.48	-2.8%	24.3%	4.3	0.0	1.1	0.0%
B.O.C Kenya	84.00	-2.3%	-5.4%	11.4	-3.2	12.7	14.2%

Top 10 Foreign Net Inflows

Company	Price	% Feb	% YTD	Turnover (USDk)	Foreign Net Flows (USDk)	Market-Cap (USDm)	% Foreign Portion
EABL	185.00	2.5%	5.4%	2,028.8	807.9	1,128.9	34.8%
Co-op Bank	16.85	1.8%	2.4%	1,504.6	114.5	762.9	4.0%
Jubilee Holdings	205.25	2.6%	18.3%	1,155.8	98.8	114.8	81.8%
Kenya Power	6.94	-8.2%	44.3%	1,434.0	86.4	104.5	3.7%
Carbacid	20.25	2.5%	-3.3%	346.1	69.9	39.8	12.2%
KenGen	4.96	17.8%	36.3%	1,256.2	69.5	252.4	3.6%
I&M Holdings	35.95	6.7%	-0.8%	1,220.2	7.5	458.8	0.6%
Kenya Airways	5.50	1.9%	43.6%	304.1	3.1	241.2	0.5%
Kapchorua Tea	230.00	-4.2%	-2.1%	33.7	2.9	13.9	6.2%
Nairobi Securities Exchange	6.82	7.2%	13.7%	36.5	0.7	13.7	2.6%

Top 10 Foreign Net Outflows

Company	Price	% Feb	% YTD	Turnover (USDk)	Foreign Net Flows (USDk)	Market-Cap (USDm)	% Foreign Portion
Safaricom	17.95	4.4%	5.3%	21,304.8	-3,470.5	5,549.9	70.9%
Equity Group	48.70	3.2%	0.8%	7,200.8	-3,036.9	1,418.2	34.9%
KCB Group	44.95	5.1%	8.1%	16,861.5	-1,705.1	1,114.7	21.7%
BAT Kenya	380.00	4.8%	1.1%	2,033.1	-1,529.1	293.2	40.2%
Stanbic	152.25	9.5%	10.9%	645.0	-502.3	464.5	39.0%
ABSA Bank Kenya	19.00	5.8%	5.3%	2,331.0	-302.3	796.4	6.7%
StanChart	300.25	7.8%	7.3%	1,397.6	-251.2	875.5	15.2%
DTB	78.00	11.4%	13.0%	614.6	-83.0	168.3	6.9%
Umeme	16.00	-5.3%	-4.5%	203.7	-60.7	200.5	15.1%
Kenya Re-Insurance	1.81	8.4%	41.4%	716.1	-56.0	78.2	3.9%

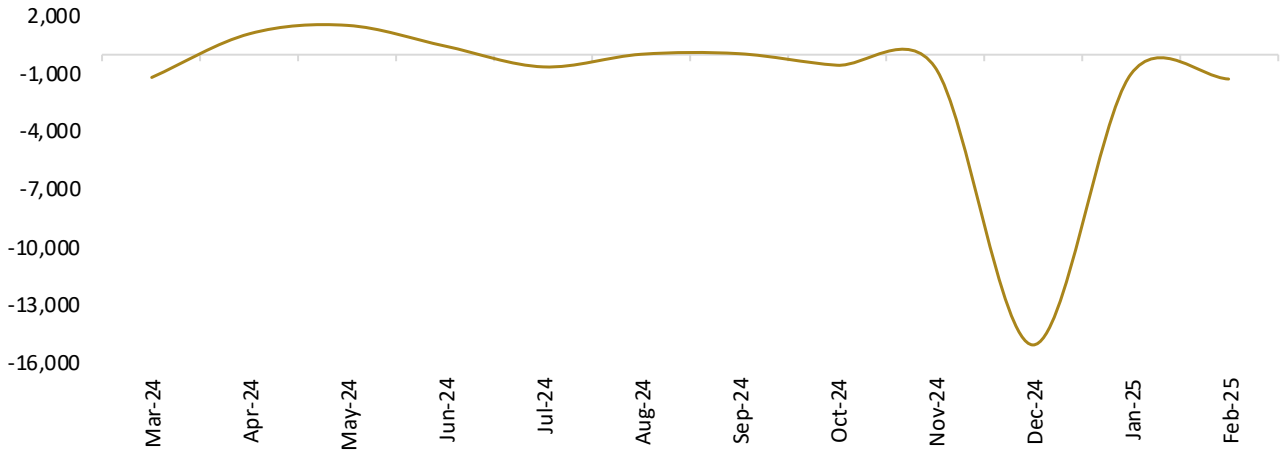
Top 20 by Market Capitalization

Company	Price (KES)	% Feb	% YTD	Turnover (USD k)	Foreign Net Flows (USDk)	Market-Cap (USD m)	% total Mkt cap
Safaricom	17.95	4.4%	5.3%	21,304.8	(3,470.5)	5,549.9	34.9%
Equity Group	48.7	3.2%	0.8%	7,200.8	(3,036.9)	1,418.2	8.9%
EABL	185	2.5%	5.4%	2,028.8	807.9	1,128.9	7.1%
KCB Group	44.95	5.1%	8.1%	16,861.5	(1,705.1)	1,114.7	7.0%
StanChart	300.25	7.8%	7.3%	1,397.6	(251.2)	875.5	5.5%
ABSA Bank Kenya	19	5.8%	5.3%	2,331.0	(302.3)	796.4	5.0%
Co-op Bank	16.85	1.8%	2.4%	1,504.6	114.5	762.9	4.8%
NCBA Bank	50.25	3.6%	4.3%	583.5	(55.9)	638.9	4.0%
Stanbic	152.25	9.5%	10.9%	645.0	(502.3)	464.5	2.9%
I&M Holdings	35.95	6.7%	-0.8%	1,220.2	7.5	458.8	2.9%
BAT Kenya	380	4.8%	1.1%	2,033.1	(1,529.1)	293.2	1.8%
KenGen	4.96	17.8%	36.3%	1,256.2	69.5	252.4	1.6%
BK Group	35.95	3.2%	10.4%	29.7	(12.5)	248.8	1.6%
Kenya Airways	5.5	1.9%	43.6%	304.1	3.1	241.2	1.5%
Umeme	16	-5.3%	-4.5%	203.7	(60.7)	200.5	1.3%
DTB	78	11.4%	13.0%	614.6	(83.0)	168.3	1.1%
Bamburi Cement	56.5	-4.6%	2.7%	68.8	(29.8)	158.3	1.0%
Britam	7.78	7.2%	34.1%	192.5	0.1	151.5	1.0%
Jubilee Holdings	205.25	2.6%	18.3%	1,155.8	98.8	114.8	0.7%
Kenya Power	6.94	-8.2%	44.3%	1,434.0	86.4	104.5	0.7%

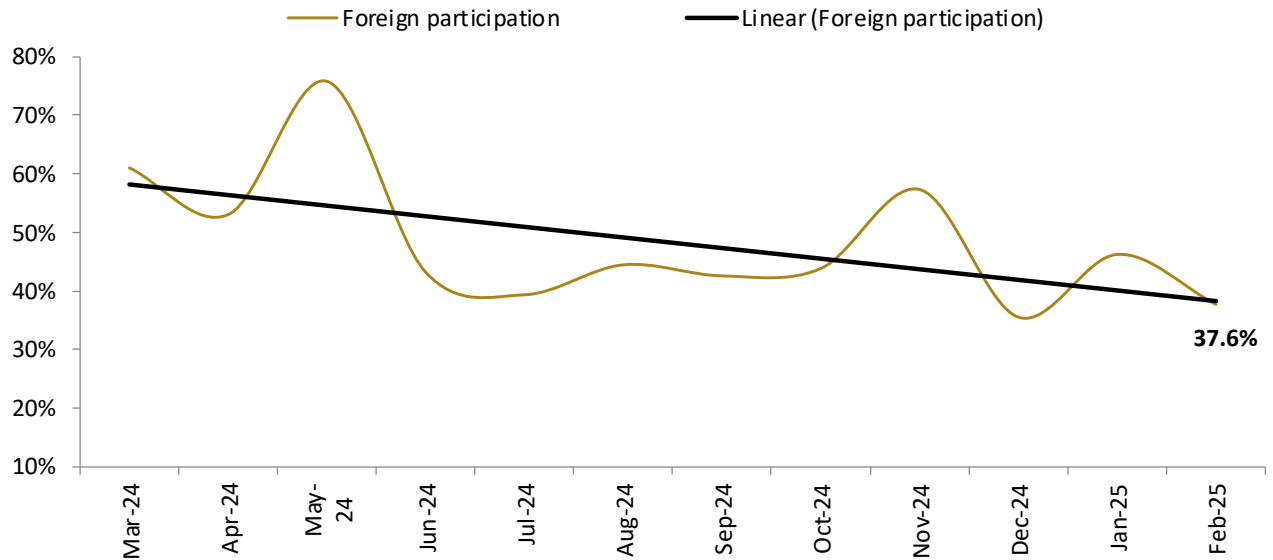
Source: NSE data, Standard Investment Bank, 1 USD=KES 129.31

SUMMARY CHARTS – NSE PERFORMANCE

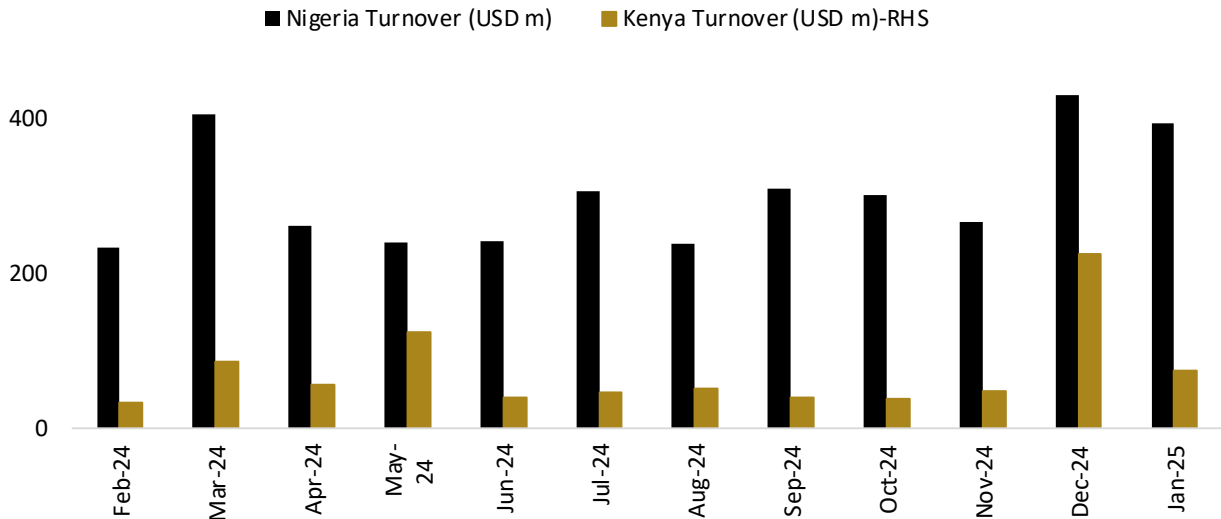
Net Foreign Flows (KES M)



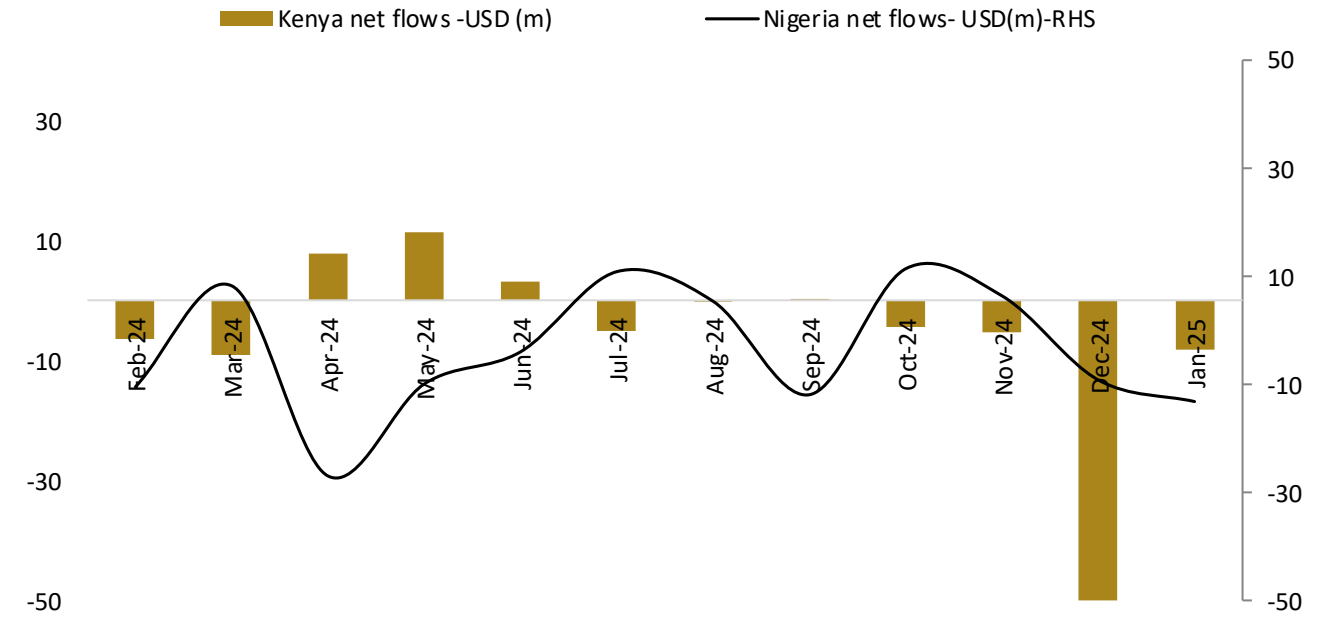
Foreign Investor Participation



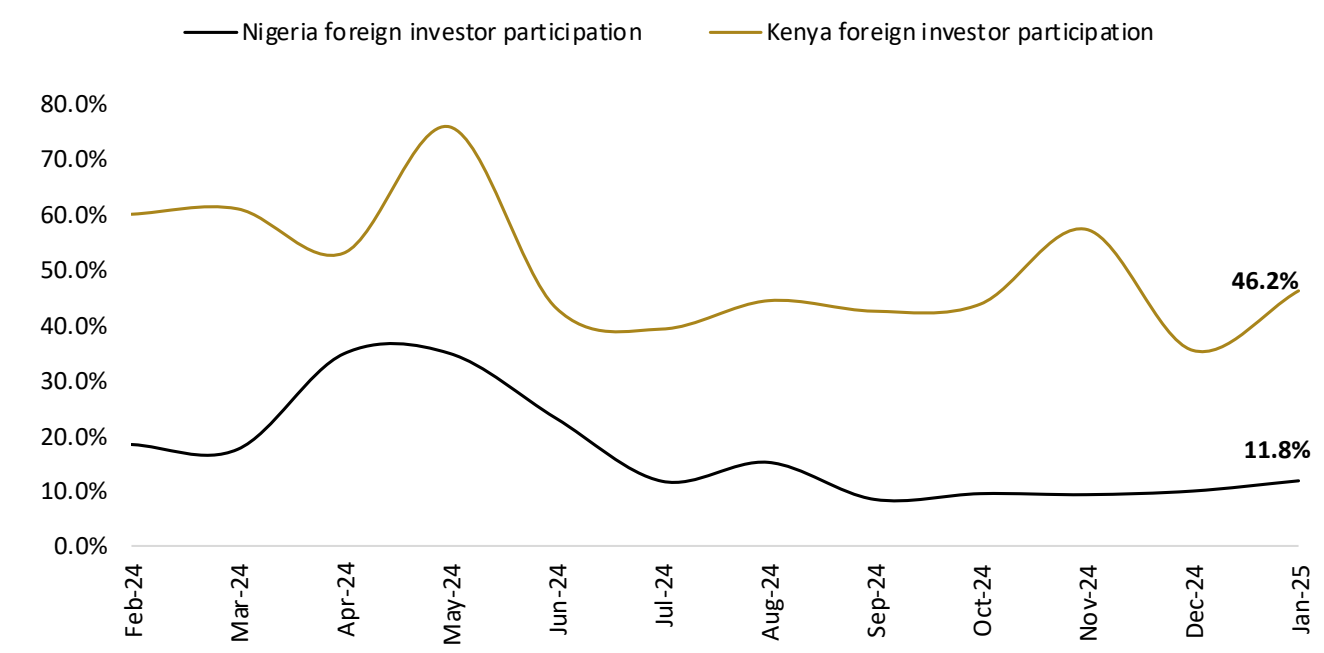
Nigeria versus Kenya Turnover (USD m)



Nigeria versus Kenya Net Flow (USD m)

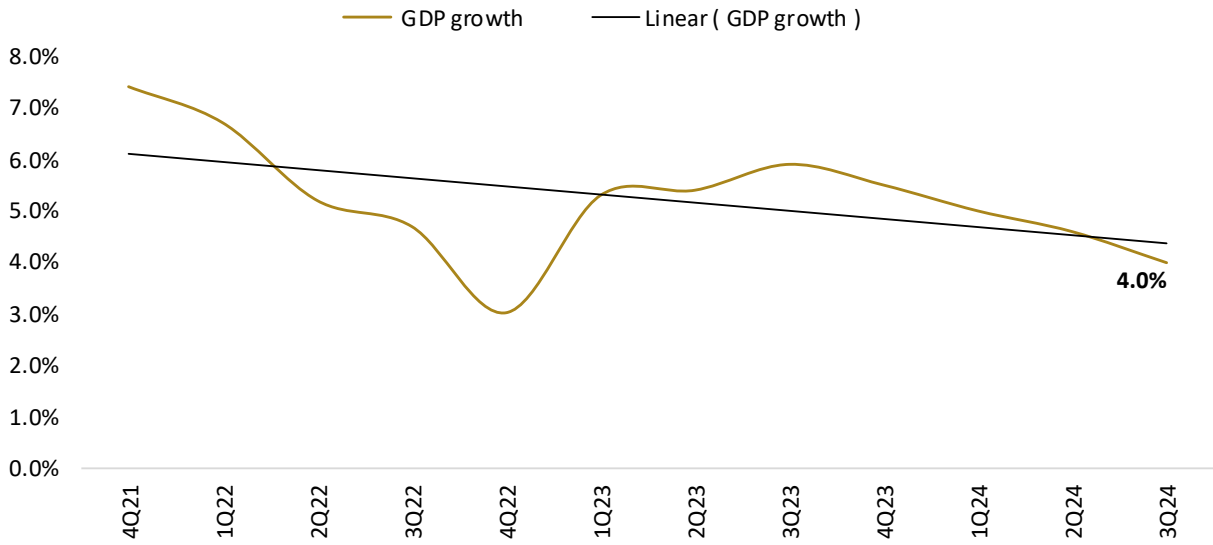


Nigeria versus Kenya Foreign Participation

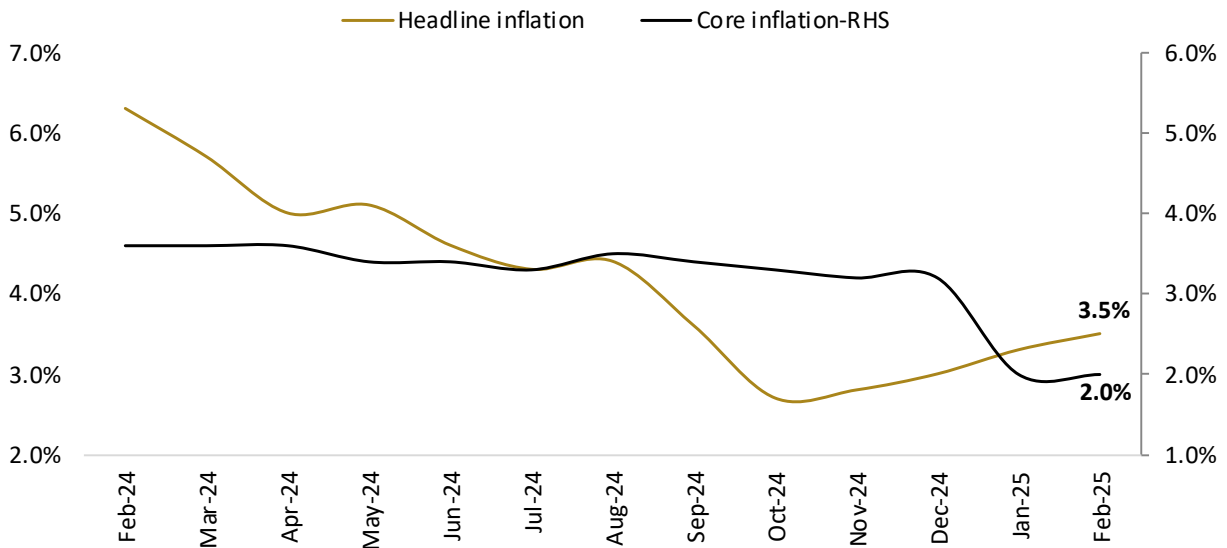


SUMMARY CHARTS - KEY ECONOMIC INDICATORS

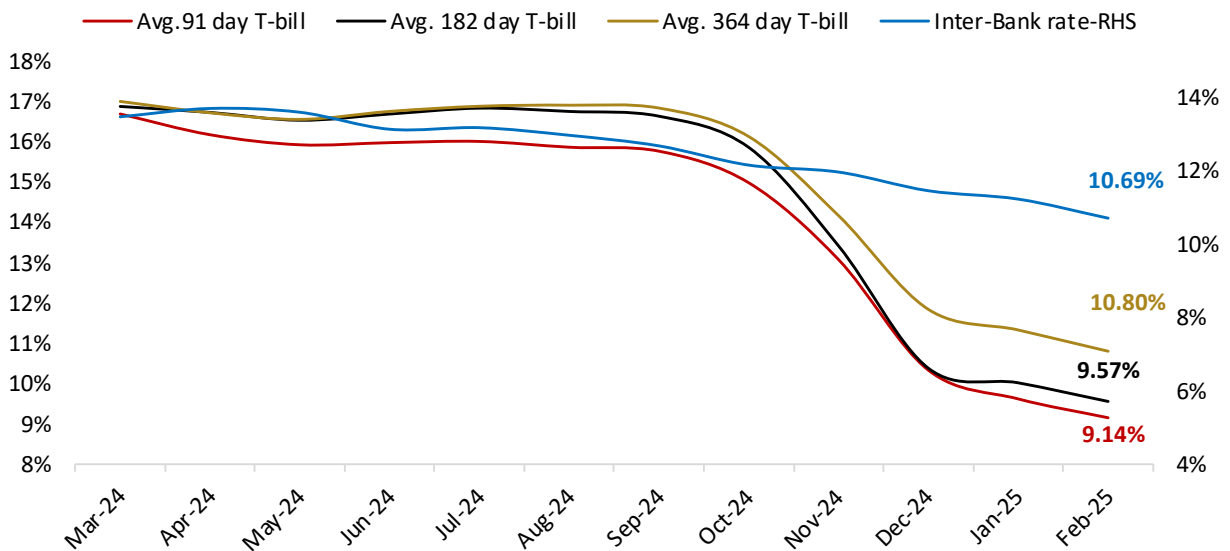
GDP Q/Q Growth 4Q21 to 3Q24



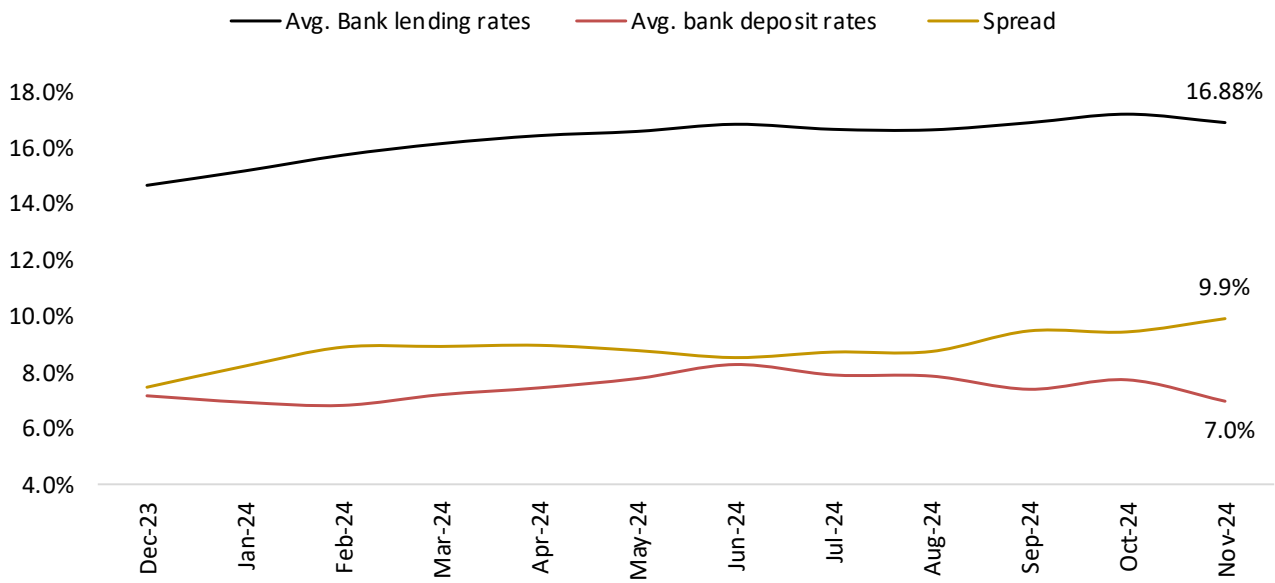
Monthly Inflation



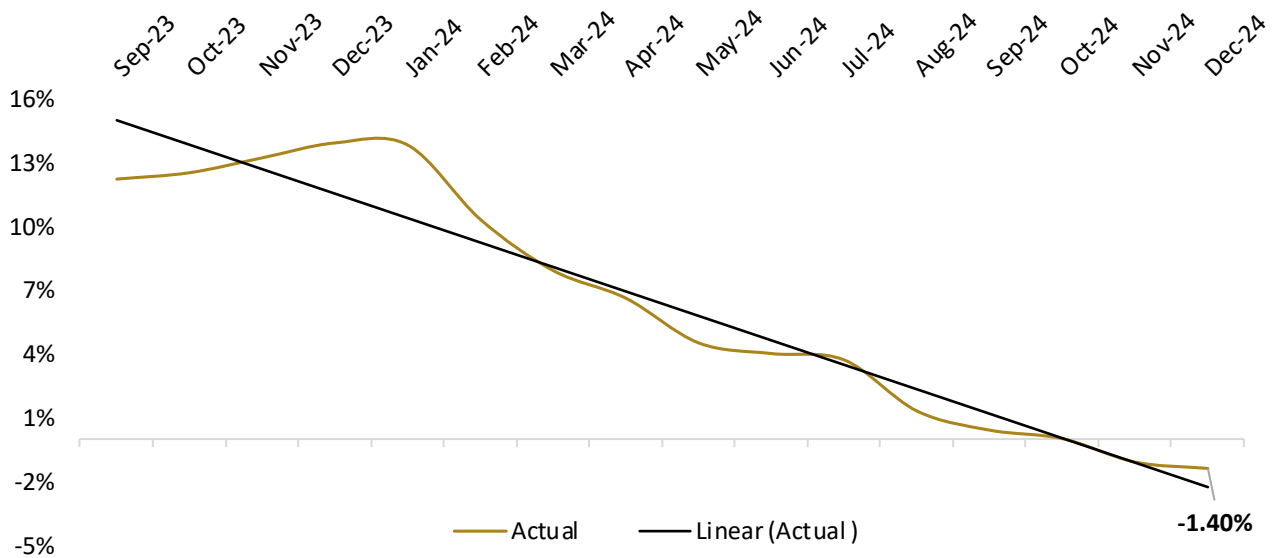
Interest Rate Movements



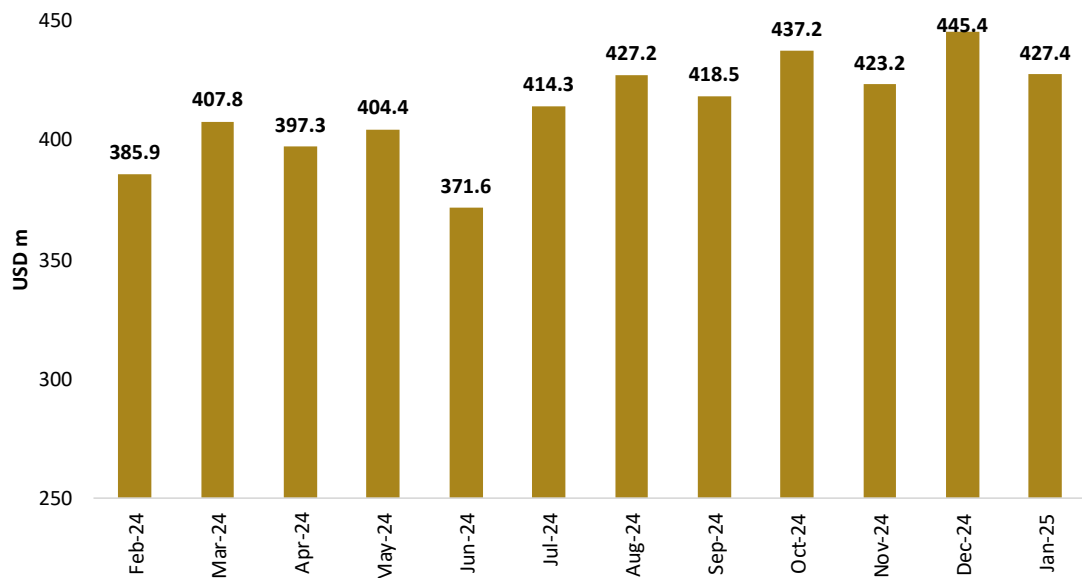
Banking Sector Rates and Spreads



Private Sector Y/Y Credit Growth



Monthly Diaspora Remittances



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